

Statement of Significant Changes in relation to the Anglian Water Services Indicative Wholesale Charges 2026/27

Our tariff structure for 2026/27 is consistent with our 2025/26 scheme except for the closure of the Streamline Blue tariff from 31 March 2026. The Streamline Orange tariff is now modelled for customers using 0.5m to 10Ml/a.

The resulting bill incidence effects for customers using the Streamline Blue tariff in 2025/26 are set out in the tables below.

Indicative charges are calculated to recover, at 2026/27 prices, the revenue allowed to us by the Regulator, Ofwat, on the basis of the following two elements:

1. the wholesale revenue per control based on the “K” factors per service area set out in the Final Determination published on 19 December 2024; and
2. the forecast of CPIH for November 2025.

We have asked Ofwat to refer the Final Determination referenced above to the Competition and Markets Authority (“the CMA”). The CMA is expected to publish in December 2025 a redetermination of allowed revenues for AMP8. Our final wholesale charges for 2026/27 may therefore vary from our Indicative Charges reflecting any revision by the CMA to allowed revenue for 2026/27. Final charges will also reflect the phasing of the final determination by Ofwat of the PR19 Rulebook adjustments for AMP7 (the “Blind Year Adjustments”), expected to be published by 15 December 2025.

Published “K” Factors

The K factors set out a percentage increase to the prior year allowed revenues on a consistent price base. For the 2026/27 indicative charges the published K factors are as set out in the table below:

Price Control	K Factor
Water Resources	24.05%
Water Network Plus	1.53%
Wastewater Network Plus	3.86%
Bioresources	-0.46%*

*Bioresources = deduced K based on adjusted usage

A substantial proportion of the increase to next year’s bills is driven by the step change in investment that supports us meeting the challenges from a rapidly changing climate, a growing population and the statutory environmental and quality obligations agreed with our Environmental Regulators.

CPIH

Reflects the upward cost pressures resulting from inflation and allows us to recover these costs in order to maintain delivery of our service obligations to our customers.

The Indicative charges are based on a forecast of November CPIH of 3.7%.

Bill incidence effects

As a consequence of the calculation of allowed revenue, and our current forecast of customer numbers and demand, we expect all customer classes to experience bill increases that exceed five per cent, based on a constant level of usage.

Wholesale charges settled in the non-household retail market will therefore increase.

We will actively seek to engage and support Retailers to help them manage these bill impacts. We have ongoing account management meetings with all retailers on a one-to-one basis and will provide assistance for them to understand how bill incidence effects for the charging year will impact across different service combinations by tariff.

Typical bill incidence effects are as set out in the tables below:

Line description	WATER			SEWERAGE			TOTAL WITH SWD		
	2025/26	2026/27	% Change	2025/26	2026/27	% Change	2025/26	2026/27	% Change
ANGLIAN - WHOLESALE									
Measured - streamline green									
75 m3 pa	£190	£212	11.4%	£232	£249	7.4%	£422	£461	9.2%
100 m3 pa	£250	£279	11.4%	£284	£305	7.3%	£534	£584	9.2%
500 m3 pa	£1,214	£1,353	11.5%	£1,122	£1,201	7.1%	£2,336	£2,555	9.4%
Measured - streamline orange									
500 m3 pa	£1,215	£1,353	11.4%	£1,147	£1,232	7.4%	£2,362	£2,585	9.5%
1,000 m3 pa	£2,329	£2,606	11.9%	£2,162	£2,323	7.5%	£4,491	£4,930	9.8%
2,500 m3 pa	£5,673	£6,366	12.2%	£5,205	£5,597	7.5%	£10,878	£11,963	10.0%
Measured - streamline blue (trf to Streamline Orange)									
5,000 m3 pa	£11,246	£12,632	12.3%	£10,381	£11,053	6.5%	£21,627	£23,685	9.5%
7,500 m3 pa	£16,545	£18,898	14.2%	£15,297	£16,509	7.9%	£31,842	£35,407	11.2%
10,000 m3 pa	£21,843	£25,164	15.2%	£20,214	£21,965	8.7%	£42,057	£47,129	12.1%
Measured - profile									
3.00 peak to average ratio									
10,000 m3 pa	£24,462	£26,948	10.2%						
15,000 m3 pa	£36,222	£39,924	10.2%						
20,000 m3 pa	£47,982	£52,900	10.2%						
Measured - profile plus									
1.90 peak to average ratio									
30,000 m3 pa	£64,847	£72,274	11.5%	£60,759	£66,923	10.1%	£125,606	£139,197	10.8%
75,000 m3 pa	£157,803	£176,291	11.7%	£146,905	£162,337	10.5%	£304,708	£338,628	11.1%
150,000 m3 pa	£312,729	£349,652	11.8%	£290,481	£321,360	10.6%	£603,210	£671,012	11.2%
250,000 m3 pa	£519,298	£580,801	11.8%	£481,915	£533,390	10.7%	£1,001,214	£1,114,192	11.3%
Measured - profile interruptible									
1.80 peak to average ratio									
75,000 m3 pa	£150,711	£168,733	12.0%						
150,000 m3 pa	£291,885	£327,093	12.1%						
250,000 m3 pa	£480,116	£538,241	12.1%						
500,000 m3 pa	£950,693	£1,066,110	12.1%						
Unmeasured									
£100 rv	£440	£495	12.5%	£407	£449	10.3%	£847	£944	11.4%
£250 rv	£480	£540	12.6%	£439	£484	10.3%	£919	£1,025	11.5%
£300 rv	£493	£555	12.6%	£450	£496	10.3%	£943	£1,051	11.5%
HARTLEPOOL - WHOLESALE									
Measured - streamline 1									
75 m3 pa	£119	£131	9.4%						
100 m3 pa	£156	£171	9.4%						
500 m3 pa	£745	£814	9.3%						
Measured - streamline 2									
750 m3 pa	£1,113	£1,217	9.3%						
1,000 m3 pa	£1,481	£1,619	9.3%						
25,000 m3 pa	£36,819	£40,230	9.3%						
Measured - profile plus									
1.3 peak to average ratio									
100,000 m3 pa	£98,025	£112,089	14.3%						
250,000 m3 pa	£236,061	£268,231	13.6%						
500,000 m3 pa	£466,123	£528,469	13.4%						
1,000,000 m3 pa	£926,245	£1,048,943	13.2%						