

## Statement of Significant Changes in relation to the Anglian Water Services Indicative Wholesale Charges 2025/26

Our tariff structure for 2025/26 is unchanged from our 2024/25 scheme.

Charges seek to recover, at 2025/26 prices, the revenue allowed to us by the Regulator, Ofwat.

The calculation of allowed revenue for 2025/26 has two elements:

1. the wholesale revenue per control based on the “k” factors per service area set out in the Draft Determination for PR24 published on 11 July 2024; and
2. a forecast of CPIH for November 2024.

### Published “K” Factors (Draft Determination)

The K factors set out a percentage increase to the prior year allowed revenues on a consistent price base. For the 2025/26 charging year the K factors are as set out in the table below:

Price Control	K Factor
Water Resources	56.0%
Water Network Plus	5.9%
Wastewater Network Plus	-1.7%
Bioresources	0.0%

Some of the increase to next year’s bills is to support investment that allows us to meet the challenges from a rapidly changing climate and a growing population. Water is also increasingly scarce, with a need to leave more water in the environment, and which increases the costs of finding, treating and supplying it to customers.

### CPIH

Alongside other industries we are experiencing significant upward cost pressures and it is important that we can recover these costs in order to maintain delivery of our service obligations to our customers.

We have based November CPIH on the latest consensus forecast, using a figure of 3.3%.

#### Bill incidence effects

As a consequence of the calculation of allowed revenue, and our current forecast of customer numbers and demand, we expect all customer classes to experience bill increases that exceed five per cent, based on a constant level of usage.

Wholesale charges settled in the non-household retail market will therefore increase.

We will actively seek to engage and support Retailers to help them manage these bill impacts. We have ongoing account management meetings with all retailers on a one-to-one basis and will provide assistance for them to understand how bill incidence effects for the charging year will impact across different service combinations by tariff.

Typical bill incidence effects are as set out in the tables below:

Line description	WATER			SEWERAGE			TOTAL WITH SWD		
	2024/25	2025/26	% Change	2024/25	2025/26	% Change	2024/25	2025/26	% Change
<b>ANGLIAN - WHOLESALE</b>									
<b>Measured - streamline green</b>									
75 m3 pa	£146	£170	16.6%	£217	£223	3.0%	£363	£394	8.5%
100 m3 pa	£192	£225	16.8%	£265	£273	3.0%	£457	£497	8.8%
350 m3 pa	£654	£767	17.2%	£744	£767	3.1%	£1,398	£1,534	9.7%
<b>Measured - streamline orange</b>									
500 m3 pa	£931	£1,092	17.3%	£1,058	£1,090	3.0%	£1,989	£2,183	9.7%
1,000 m3 pa	£1,784	£2,090	17.1%	£1,992	£2,057	3.3%	£3,776	£4,147	9.8%
2,500 m3 pa	£4,343	£5,082	17.0%	£4,794	£4,959	3.4%	£9,137	£10,041	9.9%
<b>Measured - streamline blue</b>									
5,000 m3 pa	£8,608	£10,068	17.0%	£9,559	£9,898	3.5%	£18,167	£19,966	9.9%
7,500 m3 pa	£12,664	£14,877	17.5%	£14,088	£14,628	3.8%	£26,752	£29,505	10.3%
10,000 m3 pa	£16,720	£19,686	17.7%	£18,618	£19,357	4.0%	£35,338	£39,043	10.5%
<b>Measured - profile</b>									
<b>3.00 peak to average ratio</b>									
10,000 m3 pa	£18,733	£21,971	17.3%						
15,000 m3 pa	£27,747	£32,552	17.3%						
20,000 m3 pa	£36,762	£43,133	17.3%						
<b>Measured - profile plus</b>									
<b>1.90 peak to average ratio</b>									
30,000 m3 pa	£49,244	£58,168	18.1%	£56,034	£58,367	4.2%	£105,278	£116,535	10.7%
75,000 m3 pa	£120,315	£140,900	17.1%	£135,293	£140,785	4.1%	£255,607	£281,684	10.2%
150,000 m3 pa	£238,766	£278,786	16.8%	£267,390	£278,148	4.0%	£506,156	£556,933	10.0%
250,000 m3 pa	£396,702	£462,634	16.6%	£443,520	£461,298	4.0%	£840,222	£923,932	10.0%
<b>Measured - profile interruptible</b>									
<b>1.80 peak to average ratio</b>									
75,000 m3 pa	£114,966	£134,948	17.4%						
150,000 m3 pa	£223,049	£261,509	17.2%						
250,000 m3 pa	£367,161	£430,256	17.2%						
500,000 m3 pa	£727,440	£852,124	17.1%						
<b>Unmeasured</b>									
£100 rv	£336	£398	18.7%	£369	£392	6.2%	£704	£790	12.1%
£250 rv	£366	£434	18.7%	£398	£423	6.3%	£764	£857	12.3%
£300 rv	£376	£446	18.7%	£408	£434	6.4%	£783	£880	12.3%

Sewerage services based on 95% return to sewer

<b>HARTLEPOOL - WHOLESALE</b>									
<b>Measured - streamline</b>									
75 m3 pa	£94	£109	15.4%						
500 m3 pa	£585	£681	16.4%						
25,000 m3 pa	£28,895	£33,690	16.6%						
<b>Measured - profile plus</b>									
<b>1.3 peak to average ratio</b>									
100,000 m3 pa	£77,056	£90,590	17.6%						
250,000 m3 pa	£185,373	£218,583	17.9%						
500,000 m3 pa	£365,903	£431,904	18.0%						
1,000,000 m3 pa	£726,962	£858,546	18.1%						

Line description	TRADE EFFLUENT			SEWERAGE	TRADE EFFLUENT			SEWERAGE			TOTAL WASTEWATER		
	Volume m3	COD mg/l	SS mg/l	Volume m3	2024/25	2025/26	% Change	2024/25	2025/26	% Change	2024/25	2025/26	% Change

#### ANGLIAN - WHOLESALE

Measured - streamline green													
Customer 1	75	1,000	250	350	£188	£198	5.2%	£780	£804	3.1%	£967	£1,002	3.5%
Customer 2	125	725	200	250	£259	£272	4.9%	£578	£596	3.1%	£837	£868	3.7%
Customer 3	225	500	400	250	£434	£442	2.0%	£578	£596	3.1%	£1,011	£1,038	2.6%
Customer 4	300	600	200	500	£556	£578	4.0%	£1,082	£1,116	3.1%	£1,638	£1,695	3.4%

Measured - streamline orange													
Customer 1	750	500	250	250	£1,300	£1,331	2.4%	£616	£632	2.7%	£1,915	£1,963	2.5%
Customer 2	1,800	700	200	500	£3,358	£3,448	2.7%	£1,107	£1,141	3.1%	£4,465	£4,589	2.8%
Customer 3	2,500	1,000	500	500	£5,964	£5,982	0.3%	£1,107	£1,141	3.1%	£7,071	£7,123	0.7%
Customer 4	3,750	500	200	350	£6,216	£6,381	2.7%	£812	£836	2.9%	£7,028	£7,217	2.7%

Measured - streamline blue													
Customer 1	7,500	350	150	3,000	£10,753	£11,213	4.3%	£6,222	£6,413	3.1%	£16,975	£17,627	3.8%
Customer 2	10,000	500	100	2,000	£15,355	£16,105	4.9%	£4,315	£4,422	2.5%	£19,670	£20,527	4.4%
Customer 3	15,000	750	200	2,000	£27,667	£28,659	3.6%	£4,315	£4,422	2.5%	£31,982	£33,080	3.4%
Customer 4	25,000	900	200	5,000	£49,607	£51,385	3.6%	£10,036	£10,396	3.6%	£59,643	£61,781	3.6%

Measured - profile plus													
Customer 1		1,000	250	5,000	£68,809	£73,208	6.4%	£12,465	£13,062	4.8%	£81,274	£86,270	6.1%
Customer 2	50,000	1,500	350	6,000	£123,049	£130,248	5.9%	£14,319	£14,989	4.7%	£137,368	£145,237	5.7%
Customer 3	150,000	1,250	300	6,000	£331,493	£351,586	6.1%	£14,319	£14,989	4.7%	£345,812	£366,575	6.0%
Customer 4	400,000	1,000	200	10,000	£770,380	£822,160	6.7%	£21,735	£22,701	4.4%	£792,115	£844,861	6.7%